

Resource Materials on Wealth and the Impact of Inheritance

Books:

- * Neale Godfrey, Money Doesn't Grow on Trees: A Parents Guide to Raising Financially Responsible Children.
- * Jessie O'Neil, The Golden Ghetto
- * Thomas J. Stanley, The Millionaire Next Door & The Millionaire Mind
- * John J. Scroggin & Robert Littell, The Family Incentive Trust, National Underwriter, 1998
- * US Trust, A Portrait of the Affluent in America Today, March 1998.
- * The Inheritance Project, Working with Inherited Wealth Clients
- * The Affluent Attitudes and Actions Towards Inheritance." 1999 Neuberger Berman.

Articles:

- * "Should You Leave it To Your Children." *Fortune*, September 29, 1986.
- * "The Perils of Family Money," *Forbes*, June 19, 1995.
- * "The Market Value of Family Values," *Cato Journal* (Winter 1997).
- * "The Disinheritors," *Forbes*, May 19, 1997.
- * "Two Cheers for Materialism," *Wilson Quarterly*, April 1, 1999.
- * "Payday or Mayday? Sure Rich is Better than Poor, but Those Who've Hit it Big Know the Dough can Cause Problems," *People Magazine*, May 17, 1999;
- * "Inheritance and Sloth," *Forbes*, October 11, 1999.
- * "Family Feuds," *Financial Planning*, November 1999.
- * "A New Way of Giving," *Time*, July 24, 2000.
- * "Passing it On: Will Older Americans Show Their Children the Money?" *Journal of Financial Planning*, August 2000.
- * "The Psychological Impact of Sudden Wealth," *Journal of Financial Planning*, January 2001.
- * "Unwise Wisdom: Leave All Your Money to Your Children," *Wall Street Journal*, page R11, January 29, 2001.
- * "New Philanthropy: The Billionaires Decide Where the Money Goes," *Dow Jones International News*, February 6, 2001.
- * "Giving Something Back: A Golden Age of Philanthropy May be Dawning," *The Economist*, June 6, 2001;
- * "Rich Man's Burden: Too Much Money Can be Bad for You in All Sorts of Ways," *The Economist*, June 16, 2001.
- * "Looking at High-Net-Worth Family Concerns," *Trusts & Estates*, November 2001.

Help for Heirs

The impact of inherited wealth is also creating a new industry that advises both the giver and the heir about the psychological aspects of inherited wealth. Among the consultants are:

- The Inheritance Project (Katherine Gibson) 1-540-953-3977 or www.inheritance-project.com
- The Impact Project 1-800-255-4903 or www.morethanmoney.org
- The Affluenza Project (Jessie O'Neil) 1-414-351-8442 or www.affluenza.com